

Chris E. Frisby P.C.

Certified Public Accountant
Certified Valuation Analyst
Mediator

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CHRIS E. FRISBY, CPA, CVA

PROFESSIONAL EXPERIENCE:

Jayson & Frisby Chris E. Frisby P.C.

General partner in Jayson & Frisby; president and sole shareholder in Chris E. Frisby, P.C., both CPA firms. Commenced practice as a sole practitioner October 1, 1983.

A diversified CPA involved in mediation, business valuations, resolving complex tax issues, providing bankruptcy and litigation support, calculating economic damages, liquidating businesses, performing investigative assignments, and providing financial consulting, compilations and review of financial statements, and federal, state and local tax compliance and IRS and sales tax audit services. Able to identify the substance of complex transactions. An entrepreneur who understands business and is able to diagnose business problems. Assignments and projects include:

Litigation Support:

- * Valuations of businesses involving shareholder buy/sell agreements, marketing businesses, divorce engagements, and for federal estate tax purposes.
- * Reconstructed the history of several entities which utilized sham transactions.
- * Provided economic damages for personal injury and business interruption cases.
- * Assisted in several divorce property settlement agreements.
- * Provided expert testimony in court and binding arbitration.
- * Assistance in both criminal and civil cases.

Bankruptcy:

- * Provided accounting, tax and litigation support services to Debtors, Official Unsecured Creditors' Committees and Trustees in numerous Chapter 7, Chapter 11 and Chapter 13 cases.
- * Analyzed the tax implications of complex foreclosures and bankruptcy transactions, and provided tax compliance for bankruptcy estates.
- * Successful in locating preference payments, fraudulent transfers and identifying conditions of insolvency.
- * Assisted in reviewing and preparing petition schedules and statements of financial affairs, monthly operating reports, disclosure statements, plans of reorganization and objections to disclosure statements.
- * Developed information used to replace debtors in possession with trustees in Chapter 11 cases.

Tax, Financial Consulting & Other:

- * Represent businesses and individuals with audits and negotiations with the Internal Revenue Service, Comptroller of Public Accounts and other local taxing authorities.
- * Analyzed the tax implications of complex transactions.
- * Provided solutions to many complex personal, business and inheritance tax problems.
- * Identified serious operational problems with various entities. Instrumental in restructuring operations that allowed companies to continue.
- * Assisted in obtaining traditional and nontraditional financing.
- * Ability to identify numerous options in structuring business transactions.
- * Partner in oil & gas ventures.
- * Handled negotiations for the sale of several businesses.

Tax, Financial Consulting & Other, continued:

- * Managed an accounts receivable factoring business which provided funds to financially troubled businesses and individuals.
- * Secretary-treasurer of a 219 unit condominium homeowners' association.

RTD, Inc.

December 2007 to present

President of closely held oil and gas exploration and production entity with activities in Texas, New Mexico and Oklahoma.

JGF Land Co., Inc.

G&D Finance Company, Inc.

December 2007 to present

Vice President of general partner of real estate development companies G&D Financial Services, LP and JGF Enterprises, LP located in the Rio Grand Valley.

The Bank of River Oaks

Nov. 2005-June 2007

Shareholder, former member of board of directors and chairman of the audit committee.

Sobrena del Mar, CV

March 2005-present

Shareholder and CEO of Mexican entity providing snorkeling and sunset cruise excursions on a 96' catamaran with capacity for 300 passengers. Please visit www.dancercruise.com for details.

Coopers & Lybrand, CPA's

1979-1983

Supervisor

Served as a supervisor in both the Tax Department and the Emerging Business Services Department. Responsibilities included tax planning, developing audit programs, management consulting services, fraud litigation support, report preparation, client relations and billing.

Marathon Oil Company

1978-1979

Accountant

In charge of accumulating and auditing drilling costs for offshore wells and platforms, and proration of all costs to partners. Duties included monitoring daily drilling reports, AFE's, operating agreements and partnership agreements for offshore wells.

EDUCATION

BBA, Accounting Major, Stephen F. Austin State University 1978

American Arbitration Association-Mediation Training 1994

A.A. White Dispute Resolution Institute-Advanced Mediation Training:
Divorce & Child (Family) 1994

Numerous seminars in advanced taxation, partnership law, bankruptcy, financial institutions, business valuations, advising small business owners, litigation support, and fraud.

PROFESSIONAL ASSOCIATIONS

American Institute of Certified Public Accountants
Texas Society of Certified Public Accountants
Houston Chapter of TSCPA
National Association of Certified Valuation Analysts
Association of Certified Fraud Examiners